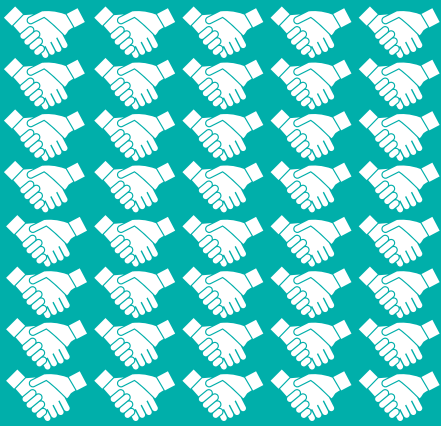


# Corporate Advisory

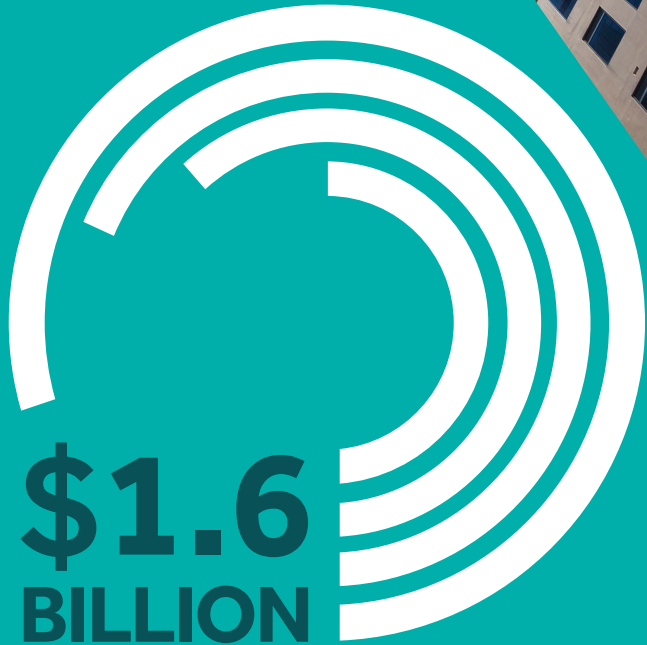
## A YEAR IN REVIEW

We are happy to present our Year in Review snapshot for the Nexia Australia Corporate Advisory team. Over the last 12 months Nexia Australia has advised on 96 different transactions in varying size across all industries.



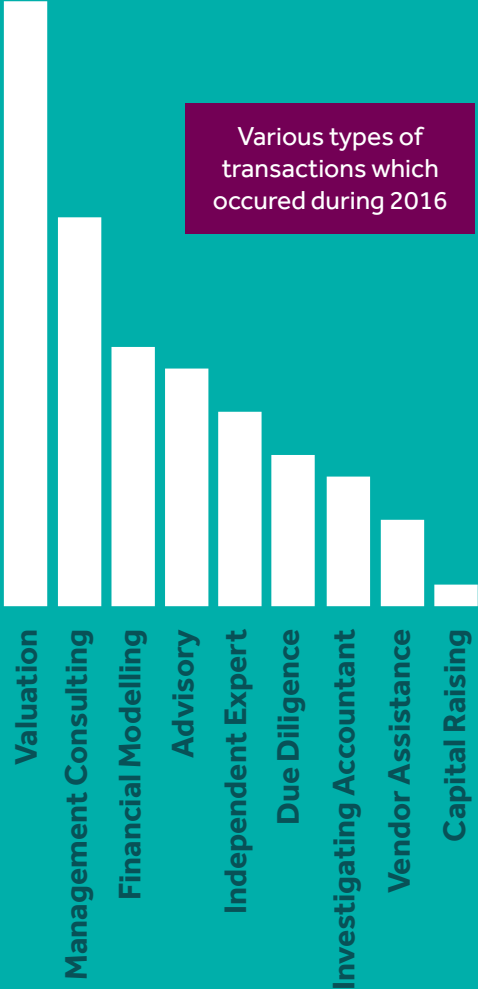
Total transactions during 2016

96

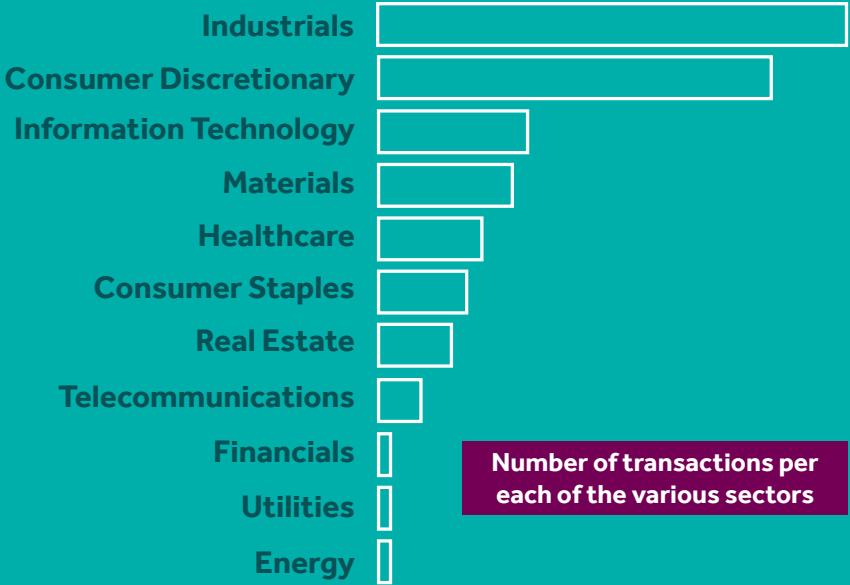


\$1.6  
BILLION

Various types of transactions which occurred during 2016



Total value of transactions during 2016



Number of transactions per each of the various sectors

## Examples of our experience

Independent expert on multiple deals



Independent expert on business restructure



Investigating accountant on IPO



Lead advisor and due diligence on multiple acquisitions



Investigating accountant on IPO



Independent expert on multiple deals



Financial modelling and vendor assistance



Business valuation



Financial support, facilitation, and advice to the CIO office



Advisory services and virtual CFO



Business valuation



Independent expert on restructuring



## What Our Clients Are Saying

"The Nexia Corporate Advisory team brought a strong understanding of the IPO process, combined with a willingness to work proactively with other advisors, to the table. Happy to recommend their services to others."

**Joe Kaderavek, CEO, Cobalth Blue Holdings Limited**

"We have had the pleasure of working with the Nexia Corporate Advisory team on a number of transactions and each time their expertise and resilience under pressure has allowed us to successfully complete the transaction in tight timeframes."

**Jacqueline Butler, CFO, Avira Energy Ltd**

"The Nexia Corporate Advisory team integrated seamlessly with our team. They were committed and worked well under pressure to meet the tight timeframes of the processes they supported us on. We also found their experience and expertise a good sounding board for the senior management team in our decision making."

**Graham Lello, CFO, Red Cape Hotel Group**

"We have used the Nexia Corporate Advisory team on a number of transactions and they have consistently delivered pragmatic, clear and timely advice."

**Reena Minhas, CFO, Konekt Ltd**